

41

Name: Louisiana
Start Time: 10/28/2017 10:35:00 PM(UTC+0)
Last Activity: 11/01/2017 2:52:27 AM(UTC+0)
Number of attachments: 1
Source: WhatsApp
Source file: iPhone (iPhone 6s)/ChatStorage.sqlite : 0x1069D6 (Table: ZWACHATSESSION, ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCA68 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)
Body file: chat-41.txt

Participants:

-  12025529396@s.whatsapp.net
Hunter (admin)
-  19174020017@s.whatsapp.net
Mervyn Yan
-  8613910035556@s.whatsapp.net
Kevin Dong
-  12026790168@s.whatsapp.net
Jackie
-  16102478992@s.whatsapp.net
James J. Biden
- 

Identifier: 12025529396-1509230101@g.us

System Message System Message

Messages to this group are now secured with end-to-end encryption. Tap for more info.

Platform: Mobile

10/28/2017 10:35:00 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x12B9C8 (Table: ZWAMESSAGE, Size: 2306048 bytes)

System Message System Message

created the group "Louisiana"

Platform: Mobile

10/28/2017 10:35:00 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x12BDA4 (Table: ZWAMESSAGE, Size: 2306048 bytes)

Hello all. A few things I think we should all be on the same page about.
 #1- I am encouraged that we seem to have been well ahead of the pack of competitors that Will now be flooding Louisiana with offers of Chinese capital for projects and solicitations for NG available through spot contracts in the immediate.
 #2 that competition for a finite resource will raise prices in the immediate.
 #3 Jim and I have been assured at least 11mm m/t at a price point our good friend in Louisiana said is the best he has seen.
 #4 I want to speak as a team with the Chairman this upcoming week- first and foremost about one thing —

Participant	Delivered	Read	Played
19174020017@s.whatsa pp.net Mervyn Yan	10/28/2017 11:21:17 PM(UTC+0)	10/30/2017 1:43:10 AM(UTC+0)	
8613910035556@s.what sapp.net Kevin Dong	10/28/2017 11:21:20 PM(UTC+0)	10/30/2017 2:05:03 AM(UTC+0)	
16102478992@s.whatsa pp.net James J. Biden	10/28/2017 11:21:22 PM(UTC+0)	10/31/2017 3:13:26 PM(UTC+0)	
12026790168@s.whatsa pp.net Jackie	10/28/2017 11:21:17 PM(UTC+0)	10/28/2017 11:21:28 PM(UTC+0)	

Status: Sent
 Platform: Mobile

10/28/2017 11:21:13 PM(UTC+0)

Source Info:
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0x12B650 (Table: ZWAMESSAGE, Size: 2306048 bytes)
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFC82A (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

8613910035556@s.whatsapp.net Kevin Dong

The chairman is traveling to a few cities this week. Waiting for his confirmation now.

Status: Read
 Platform: Mobile

10/30/2017 2:19:31 AM(UTC+0)

Source Info:
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xCE26E (Table: ZWAMESSAGE, Size: 2306048 bytes)
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

8613910035556@s.whatsapp.net Kevin Dong

As I said to get the most iout of the meeting we need to be well prepared, including summary of opportunities in Chinese. For LNG contract we need specifics. For Monkey island project we also need to be well researched and make sure this is the best project to enter this market

Status: Read
 Platform: Mobile

10/30/2017 2:23:19 AM(UTC+0)

Source Info:
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xCECB4 (Table: ZWAMESSAGE, Size: 2306048 bytes)
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Working on summary in Chinese + Monkey Island book translation.

Status: Read
 Platform: Mobile

10/30/2017 2:24:07 AM(UTC+0)

Source Info:
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xCE92F (Table: ZWAMESSAGE, Size: 2306048 bytes)
 iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

8613910035556@s.whatsapp.net Kevin Dong

The project will not go away quickly because there are many requirements for a project to be successful- regulatory approval, offtake agreements, financing. Based on my understanding of the space, most projects are far from ready

Status: Read
Platform: Mobile

10/30/2017 2:26:28 AM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xCE33E (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Status: Read
Platform: Mobile

10/30/2017 2:30:57 AM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xCE488 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

Kevin- I can tell you with absolute certainty which projects will be first second third and so on to market. This is not arrogance and bravado on Jim and My part. This is what we do and have done for our entire careers. Knowledge is power and we have spent a lifetime developing the relationships that avail us that knowledge.

I had a uneasy feeling about the MDN group and pulled the plug on instinct BUt more so on knowing in the end who to ask.

In this case I am certain we have as much or more knowledge than anyone in pursuit of a "deal" in LA.

We can do all the due diligence that we need at any price we wish to pay (and we should do just that), but I am certain that the lawyers we hire the industry experts we are in regulatory experts we hire come to the conclusion that I have come to based upon the information I received from people who are extremely important to the process. Regardless, I think it is important that we realize time is of the essence it is critical to be on the forefront of this process in order to make the most lucrative return possible. Finally because of our relationships I believe that by tomorrow Tuesday latest I will have term sheets procured by Jim that will show they are the most favorable rate possible in the street right now. For the more those timesheets will include all fees related but just dicks etc. also at the most favorable rates.

If you would like me to speak with the chairman staff and request a meeting I will do so. However I think it is important that you me Mervyn and Jim all be there to present The chairman with contracts which he will already have reviewed once you deliver them that can be executed in The immediate for Hudson West three with very favorable terms on behalf of CEFC.

We don't have to spend any more time then it takes to obtain signatures for 11,000,000 cubic tons of LNG for delivery January 1, 2018. And we can leave behind Executive summaries of at least The four projects that we have reviewed this point with an understanding that there are many more and they all need to go through stringent due diligence process.

Please call me. We cannot all be working towards the same goal without informing each other of our thoughts on how to achieve them.

Jackie I have not seen one piece of paper or memo and maybe it has been lost in what is my difficult email but please send me what you have sent to Kevin in Mervyn as I have requested so many times but to no avail. Finally Kevin, I have not to this point made any decisions nor communications without your knowledge and consent I hope I am miss reading the situation and I am fairly certain that we are both simply receiving mixed messages if you can talk on the phone with Mervyn and Jim at anytime from now until the moment the two of you are free.

Participant	Delivered	Read	Played
19174020017@s.whatsa pp.net Mervyn Yan	10/30/2017 3:31:30 AM(UTC+0)	10/30/2017 3:54:59 AM(UTC+0)	
8613910035556@s.what sapp.net Kevin Dong	10/30/2017 6:00:44 AM(UTC+0)	11/01/2017 2:27:14 AM(UTC+0)	
16102478992@s.whatsa pp.net James J. Biden	10/30/2017 3:31:27 AM(UTC+0)	10/31/2017 3:13:26 PM(UTC+0)	
12026790168@s.whatsa pp.net Jackie	10/30/2017 3:31:27 AM(UTC+0)	10/30/2017 3:50:34 AM(UTC+0)	

Status: Sent

Platform: Mobile

10/30/2017 3:31:25 AM(UTC+0)

Source Info:

iPhone (iPhone 6s)/ChatStorage.sqlite : 0x12D129 (Table: ZWAMESSAGE, Size: 2306048 bytes)

iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFC82A (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Hey Hunter, I have sent you everything along either everyone on the team's email. For the industry overview I was working on over the weeeeknd, please refer to your email "Ing research pt 1 + pt 2" please let me know if there is anything missing that you would like me to add / expand research etc. Much appreciated!

Status: Read

Platform: Mobile

10/30/2017 3:55:57 AM(UTC+0)

Source Info:

iPhone (iPhone 6s)/ChatStorage.sqlite : 0x12DC92 (Table: ZWAMESSAGE, Size: 2306048 bytes)

iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

@ [Redacted]

Status: Read
Platform: Mobile

10/30/2017 3:56:01 AM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x12D0B3 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

8613910035556@s.whatsapp.net Kevin Dong

I must reiterate that CEFC is very interested in making significant investments in LNG facilities and terminals. The key is we compare those projects and present the best one, since there are not too many in the market

Status: Read
Platform: Mobile

10/30/2017 6:00:43 AM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xEBEF1 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

We have the 3 best/ projects holding off on bringing on more capital until we have a chance to gauge CEFCs interest. We know that these (at least 2) are the most credible projects because the person that will decide all permitting and regulatory approvals in Louisiana has told us exactly that. As for the federal government our information is solid beyond a doubt. So Magnolia is one (I have some thoughts I can share and 2 and 3 have presented to us and their reputations are impeccable and the opportunities for control and speed to completion are real. I am certain there are more credible deals to be made but we have been instructed from a singular authority in Louisiana to pursue two certain winners.

Participant	Delivered	Read	Played
19174020017@s.whatsapp.net Mervyn Yan	10/30/2017 6:52:34 AM(UTC+0)	10/30/2017 2:25:28 PM(UTC+0)	
8613910035556@s.whatsapp.net Kevin Dong	10/30/2017 6:52:41 AM(UTC+0)	11/01/2017 2:27:14 AM(UTC+0)	
16102478992@s.whatsapp.net James J. Biden	10/30/2017 6:52:34 AM(UTC+0)	10/31/2017 3:13:26 PM(UTC+0)	
12026790168@s.whatsapp.net Jackie	10/30/2017 6:52:34 AM(UTC+0)	10/30/2017 9:16:48 AM(UTC+0)	

Status: Sent
Platform: Mobile

10/30/2017 6:52:32 AM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xEB4E2 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFC82A (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

Team:
WE HAVE TO DETERMINE SCHEDULE AND ANSWER THE FUNDAMENTAL QUESTION- WHO IS Hudson West 3 IN THE ECONOMIC CHIAN OF THIS LNG TRANSACTION.

JIM HAS IDENTIFIED AND ATTAINED HARD COMMITMENTS DIRECT FROM SUPPLIERS OF Enough natural gas supply the entire United States for one year. Those suppliers and our friends are now asking us for simply who it is they are talking to in order for them to answer the questions of price and logistics that we want answerd.
CAN WE PLEASE ALL GET ON THE SAME PAGE HERE. LETS HAVE A CONFERENCE CALL IN THE NEXT COUPLE OF HOURS.

Jackie please set that up. Thank you.
And Kevin and/or Mervyn please give me a call ASAP.

Participant	Delivered	Read	Played
8613910035556@s.whatsapp.net Kevin Dong	10/31/2017 2:26:12 PM(UTC+0)	11/01/2017 2:27:14 AM(UTC+0)	
19174020017@s.whatsapp.net Mervyn Yan	10/31/2017 8:41:36 PM(UTC+0)	10/31/2017 8:54:32 PM(UTC+0)	
16102478992@s.whatsapp.net James J. Biden	10/31/2017 2:26:14 PM(UTC+0)	10/31/2017 3:13:26 PM(UTC+0)	
12026790168@s.whatsapp.net Jackie	10/31/2017 2:26:39 PM(UTC+0)	10/31/2017 2:27:55 PM(UTC+0)	

Status: Sent
Platform: Mobile

10/31/2017 2:26:05 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F1C5 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

ok will do

Status: Read

Platform: Mobile

10/31/2017 2:28:55 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F6BC (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

@ [REDACTED] @ [REDACTED] @ [REDACTED] @ [REDACTED] please dial in now
using the conference code below

Status: Read

Platform: Mobile

10/31/2017 3:07:30 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F549 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Status: Read

Platform: Mobile

10/31/2017 3:07:49 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10FC3B (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

This is a US conference number

Status: Read
Platform: Mobile

10/31/2017 3:08:03 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10FBB7 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Conference Code: 682015

Status: Read
Platform: Mobile

10/31/2017 3:08:20 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F4C8 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Mervyn might not be able to join us as he is on the airplane from NY to China

Status: Read
Platform: Mobile

10/31/2017 3:08:53 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F10E (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

I will call NY in five minutes I need to get to place to be able to Call

Participant	Delivered	Read	Played
8613910035556@s.whatsapp.net Kevin Dong	10/31/2017 3:11:37 PM(UTC+0)	11/01/2017 2:27:14 AM(UTC+0)	
19174020017@s.whatsapp.net Mervyn Yan	10/31/2017 8:41:36 PM(UTC+0)	10/31/2017 8:54:32 PM(UTC+0)	
16102478992@s.whatsapp.net James J. Biden	10/31/2017 3:11:37 PM(UTC+0)	10/31/2017 3:13:26 PM(UTC+0)	
12026790168@s.whatsapp.net Jackie	10/31/2017 3:11:35 PM(UTC+0)	10/31/2017 3:15:58 PM(UTC+0)	

Status: Sent
Platform: Mobile

10/31/2017 3:11:33 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10FAF7 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

16102478992@s.whatsapp.net James J. Biden

What is the full conf call in ???

Status: Read
Platform: Mobile

10/31/2017 3:15:52 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F9CB (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCB0C (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

Calling in to conference both Gemini in five minutes please resend passcode

Participant	Delivered	Read	Played
8613910035556@s.whatsapp.net Kevin Dong	10/31/2017 3:16:12 PM(UTC+0)	11/01/2017 2:27:14 AM(UTC+0)	
19174020017@s.whatsapp.net Mervyn Yan	10/31/2017 8:41:37 PM(UTC+0)	10/31/2017 8:54:32 PM(UTC+0)	
16102478992@s.whatsapp.net James J. Biden	10/31/2017 3:16:11 PM(UTC+0)	10/31/2017 3:16:11 PM(UTC+0)	
12026790168@s.whatsapp.net Jackie	10/31/2017 3:16:12 PM(UTC+0)	10/31/2017 3:16:12 PM(UTC+0)	

Status: Sent
Platform: Mobile

10/31/2017 3:16:10 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F908 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCDF8 (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Please dial in this conference number:

Status: Read
Platform: Mobile

10/31/2017 3:16:12 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F878 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Status: Read
Platform: Mobile

10/31/2017 3:16:42 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F802 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

Code

Status: Read
Platform: Mobile

10/31/2017 3:16:50 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F798 (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

682015

Status: Read
Platform: Mobile

10/31/2017 3:16:55 PM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x10F72C (Table: ZWAMESSAGE, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)

12026790168@s.whatsapp.net Jackie

10. ConCall 10.31.17_?????? ENG.docx

Attachments:



Size: 87156
File name: 62208dee-dc49-4914-94d4-604cbe606223.docx
Path: <https://mmg.whatsapp.net/d/f/AvbfvpDFzr-1Ns91KAsfW7GGRG4DS1tmlhApGVaX4f4.enc>
[62208dee-dc49-4914-94d4-604cbe606223.docx](#)

Status: Read

Platform: Mobile

11/01/2017 2:52:27 AM(UTC+0)

Source Info:
iPhone (iPhone 6s)/ChatStorage.sqlite : 0x111822 (Table: ZWAMESSAGE, ZWAMEDIAITEM, Size: 2306048 bytes)
iPhone (iPhone 6s)/ChatStorage.sqlite : 0xFCABA (Table: ZWAGROUPMEMBER, ZWACHATSESSION, Size: 2306048 bytes)
iPhone (iPhone 6s)/Message/Media/12025529396-1509230101@g.us/6/2/62208dee-dc49-4914-94d4-604cbe606223.docx : (Size: 87156 bytes)

Attachments

(Page break inserted by Committee staff. PDF attachments follow in the order referenced in the above chat.)

HW3 Group Conference Call

Time: October 31, 2017 (Tuesday), 11:15 AM – 12:00 PM

Location: Conference Call

Participants: Jim Biden, Hunter Biden, Kevin Dong, JiaQi Bao

Summary Highlights

1. Hudson West III – Figure out branding story to make counterparties understand that they are dealing with the principal/direct source, when negotiating with HW3.
 - Brainstorm and discuss ways to better explain to counterparties that HW3 is acting on behalf of CEFC.
2. NG / LNG deals push forward, but need get write-up/term-sheet/formal proposal from counterparty first. Must answer the following questions
 - Who is/are the suppliers of the NG / LNG?
 - Exactly at which port(s) will NG/LNG be shipped out?
 - How reliable and stable is the supply level?
3. LNG Plant
 - Present the LNG plant investment theme at large
 - Present Monkey Island as a talking point to move forward the conversation

Action Items

- Jim and Hunter: Talk to Greg Michaels (Monkey Island Principal) + Bob Fenet / Charles Fenet (Port Cameron + Louisiana natural gas trading deal) to get more detailed memo / support on NG or LNG trading deals.
- Kevin: Follow up with the Chairman's team on meeting request.
- JiaQi: Update Mervyn regarding today's discussion. Mervyn is on his way to China with very limited cellular or internet access while in transit.